

01 November 2025

The Manager, Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

The Manager, Listing
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. c/1,
G-Block, Bandra-Kurla Complex,
MUMBAI – 400 051

Scrip Code: 526299

Scrip Symbol: MPHASIS

Dear Sir/Madam,

Sub: Submission of Newspaper Publication regarding the financial results of the Company for the quarter and half year ended 30 September 2025

Pursuant to Regulation 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the copies of the newspaper publications in relation to financial results, as published today in the Business Standard (English newspaper) and Samyuktha Karnataka (Kannada newspaper).

The above information is also available on the website of the Company at www.mphasis.com.

Thanking you,

Yours faithfully,

For Mphasis Limited



Mayank Verma
Senior Vice President and Company Secretary
Membership No.: ACS 18776

Encl: As above

 Mphasis Limited Registered Office : Bagmane World Technology Center, Marathalli Outer Ring Road, Doddanahundi Village, Mahadevapura, Bengaluru - 560 048. Telephone: 91 80 6750 1000, Fax: 91 80 6696 9843, Website: www.mphasis.com, E-mail: Investor.relations@mphasis.com				
CIN: L30007KA1992PLC025204				
Amounts in ₹ million except share and per share data, unless otherwise stated				
Extract of Statement of Consolidated Audited Financial Results for the quarter and six months ended 30 September 2025				
Particulars	Quarter ended 30 September 2025	Six months ended 30 September 2025	Quarter ended 30 September 2024	Quarter ended 30 September 2024
1 Revenue from operations	39,019.11	76,344.00	35,361.46	70,700.00
2 Profit before tax	6,247.82	12,348.53	5,625.72	11,251.44
3 Profit after tax	4,690.74	9,107.77	4,233.32	8,466.64
4 Total comprehensive income (comprising net profit after tax and other comprehensive income after tax)	4,996.63	10,412.86	4,516.27	9,032.51
5 Equity share capital	1,902.69	1,902.69	1,892.33	1,892.33
6 Other equity	94,321.36	94,321.36	84,799.88	84,799.88
7 Earnings per equity share (par value ₹ 10 per share)				
Basic (₹)	24.65	47.87	22.38	42.42
Diluted (₹)	24.54	47.67	22.18	42.18
Consolidated Balance Sheet				
	As at 30 September 2025	As at 31 March 2025		
ASSETS				
Non-current assets				
Property, plant and equipment	1,908.37	1,771.09		
Capital work-in-progress	7.96	1.82		
Right-of-use assets	6,303.04	6,444.73		
Goodwill	44,683.41	42,907.06		
Other intangible assets	6,484.01	6,691.92		
Intangible assets under development	1,547.55	-		
Equity accounted investees	-	335.51		
Financial assets				
Investments	4,577.58	4,237.78		
Trade receivables	4,385.53	3,196.76		
Other financial assets	2,571.18	1,752.33		
Deferred tax assets (net)	4,048.15	3,246.10		
Other tax assets (net)	7,555.71	7,066.91		
Other assets	9,058.78	988.60		
Total non-current assets	92,446.79	79,265.09		
Current assets				
Investments	10,059.61	17,844.25		
Trade receivables	31,231.84	28,407.25		
Cash and cash equivalents	10,996.18	9,863.45		
Bank balances other than cash and cash equivalents	5,161.64	6,262.35		
Loans	182.78	385.56		
Other financial assets	2,025.23	1,600.38		
Other assets	10,625.92	5,497.95		
Total current assets	70,283.21	69,861.20		
TOTAL ASSETS	162,730.00	149,066.29		
EQUITY AND LIABILITIES				
EQUITY				
Share capital	1,902.69	1,900.84		
Other equity	94,321.36	94,383.12		
Total equity	96,224.05	96,283.96		
LIABILITIES				
Non-current liabilities				
Lease liabilities	5,638.49	5,839.58		
Other financial liabilities	522.98	305.16		
Provisions	544.55	527.46		
Deferred tax liabilities (net)	1,588.07	1,623.03		
Total non-current liabilities	8,294.09	8,295.23		
Current liabilities				
Borrowings	12,205.84	11,159.43		
Lease liabilities	1,945.99	1,883.22		
Trade payables	39.26	35.16		
- outstanding dues to micro and small enterprises	11,847.55	9,749.51		
- outstanding dues to creditors other than micro and small enterprises	22,210.17	13,189.28		
Other financial liabilities	2,595.96	2,624.38		
Other liabilities	4,089.67	3,107.87		
Current tax liabilities (net)	5,217.63	2,374.25		
Total current liabilities	53,211.86	44,487.19		
TOTAL EQUITY AND LIABILITIES	162,730.00	149,066.29		
Notes:				
1 The financial results have been prepared on the basis of the audited condensed consolidated interim financial statements for the quarter ended 30 September 2025, which are prepared in accordance with the Indian Accounting standards (Ind AS) 34, Interim Financial Reporting specified under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time. These results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 30 October 2025. The statutory auditors have expressed an unmodified, audit opinion on these results.				
2 Audited Financial Results of Mphasis Limited (Standalone information).				
Particulars	Quarter ended 30 September 2025	Six months ended 30 September 2025	Quarter ended 30 September 2024	Quarter ended 30 September 2024
Revenue from operations	23,667.88	46,041.59	23,546.85	46,041.59
Profit before tax	5,217.63	9,235.41	4,955.78	9,235.41
Profit after tax	3,930.92	6,912.75	3,721.48	6,912.75
3 The Board of Directors at their meeting held on 24 April 2025 had proposed a final dividend of ₹ 57 per equity share for the year ended 31 March 2025 which was approved by the shareholders at the Annual General Meeting held on 24 July 2025 and has been paid during the current quarter.				
4 On 10 October 2024, the Company through its wholly owned subsidiary, Mphasis Corporation obtained control over cyber security business of EDZ systems ("EDZ"), focused on servicing a strategic customer of the company. As part of this transaction, certain identified employees/subcontractors of EDZ were taken over and a revenue contract with an identified customer was novated to Mphasis Corporation. The Group will benefit from EDZ's capabilities in cybersecurity services business. The acquisition was executed for a consideration of ₹ 1,424.56 million (USD 17.00 million) is payable over a period of 16 months. The present value of which amounts to ₹ 1,396.03 million (USD 16.66 million). This is inclusive of a contingent consideration of ₹ 558.05 million (USD 6.66 million), payable subject to achieving certain defined milestones. The identified intangible assets are tax-deductible.				
5 On 12 February 2025, the Company through its wholly owned subsidiary, Mphasis Corporation obtained control over software testing business of tcs Inc ("tcs") focused on servicing a strategic customer of the company. As part of this transaction, certain identified employees/subcontractors of tcs were taken over and a revenue contract with an identified customer was novated to Mphasis Corporation. The acquisition was executed for a consideration of ₹ 1,424.56 million (USD 17.00 million) is payable over a period of 12 months. The present value of which amounts to ₹ 1,396.03 million (USD 16.66 million). This is inclusive of a contingent consideration of ₹ 558.05 million (USD 6.66 million), payable subject to achieving certain defined milestones. The identified intangible assets are tax-deductible.				
6 On 03 July 2025, the Company through its wholly owned subsidiary, Mphasis Corporation acquired a 26 % equity stake on fully diluted basis in Aakash Inc. ("Aakash") for a consideration of ₹ 395.17 million (USD 4.80 million). The Group has determined that it has significant influence over Aakash on account of its ownership and the right to appoint two directors on the Board. Aakash is expected to support the Group in generating customer opportunities with prospective global capability center customers. The Group's share of profit (loss) and other comprehensive income / (loss) from the associate for the period from 03 July 2025 to 30 September 2025 is ₹ (19.66) million and nil respectively.				
7 On 01 September 2025, the Company through its wholly owned subsidiary, Mphasis Corporation obtained control over the digital transformation management business of Locata Software Inc. ("Locata"), focused on servicing a strategic customer of the Group. As part of this transaction, certain identified employees/subcontractors of Locata were taken over and a revenue contract with an identified customer was novated to Mphasis Corporation. The Group will benefit from Locata's capabilities in digital transformation management services business. The acquisition was executed for a consideration of ₹ 754.74 million (USD 8.50 million) which is payable over a period of 15 months. The present value of which amounts to ₹ 736.61 million (USD 8.30 million). This is inclusive of a contingent consideration of ₹ 559.03 million (USD 6.30 million), payable subject to achieving certain defined milestones. The identified intangible assets are tax-deductible.				
By Order of the Board, Mphasis Limited Sd/- Nitin Rakesh Chief Executive Officer & Managing Director				
New York 30 October 2025				
The results, along with the Auditor's Report, have been posted on the Company's website at https://www.mphasis.com/home/corporate/investors and can be accessed by scanning the QR code.				

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